



2016 SUMMER COURSE

July 4th to July 21st 2016 / Singapore

FACULTY

Caroline Berube

HJM Asia Law, Managing Partner



Caroline is admitted to practice in New York and Singapore and holds a BCL (civil law) and an LL.B. (common law) from McGill University, Canada. She studied Chinese law at the National University of Singapore in the 90s and was one of the first foreign lawyers to be admitted to Singapore. Caroline has been working in Asia for more than 18 years with SMEs, MNCs and foreign banks, advising them in the fields of commercial law, IP, HR and M&A. With an extensive presence on the ground in Asia, she is well versed in the opportunities and risks associated with most Asian jurisdictions.

Mohamed Dafir

Volguard, Managing director



Dafir has been consulting for private financial institutions as well as governmental and supranational organizations in Asia. He has over 14 years of experience in Financial Markets and Research & Development.

He was Regional Head of Commodity Structuring at Standard Chartered Bank, Head of Commodity Exotics at Merrill Lynch Asia and Credit Derivatives Trader at Credit Suisse. He holds a Post Graduate Research Degree from the National Polytechnic Institute of Toulouse and an MBA from INSEAD.

Tim Fourteau

Latham & Watkins, Senior Associate



Tim's practice covers a variety of transactional matters including project development and finance transactions, bank and acquisition financings and private equity transactions. Tim has experience representing lenders, underwriters, sponsors, developers and private equity investors in connection with a wide variety of international projects.

Prior to joining Latham in early 2011, Tim practiced in the New York office of Freshfields Bruckhaus Deringer.

The summer courses, delivered by Sorbonne-Assas International Law School, have been created to introduce master level, LLB and professionals to International Finance and Corporate legal aspects.

This unique 3-week course will allow participants from all over the world to understand various practices related to the International corporate structures, financial structures, commitment papers, and tax law with a legal practitioner's perspectives in Asia.

The Sorbonne-Assas International Law School Singapore campus is located in INSEAD Business School campus. This Summer Program is also an opportunity to discover the city of Singapore.



MORE INFORMATION AND APPLICATION

anais.doladille@sorbonne-assas-ils.org



CURRICULUM

The courses offered by the program include:

SEMINAR 1: CORPORATE STRUCTURES IN DIFFERENT COUNTRIES IN ASIA – 17 PUBLIC CPD POINTS

COMMERCIAL AND CONTRACTUAL AGREEMENTS: Key clauses and negotiations of sale and purchase agreement, distribution agreement, license agreement together with loan agreements.

CORPORATE STRUCTURE AND M&A: Comparison of various structures, due diligence, structuring a deal taking into accounts tax, IP, HR and the pro and cons of setting up different types of legal entities (wholly-owned enterprise, joint venture, representative office and/or branch) across various jurisdictions in the region using different case studies.

SEMINAR 2: INTERNATIONAL STRUCTURED FINANCE AND DERIVATIVES – 10 PUBLIC CPD POINTS

Over the past decade, Financial Derivatives and Securitization, have played an important role in facilitating access to affordable financing from capital markets. Structured Finance and derivatives' lawyers are often involved in projects including, energy finance projects, aircraft financing, hedging and sometimes off-balance sheet financing.

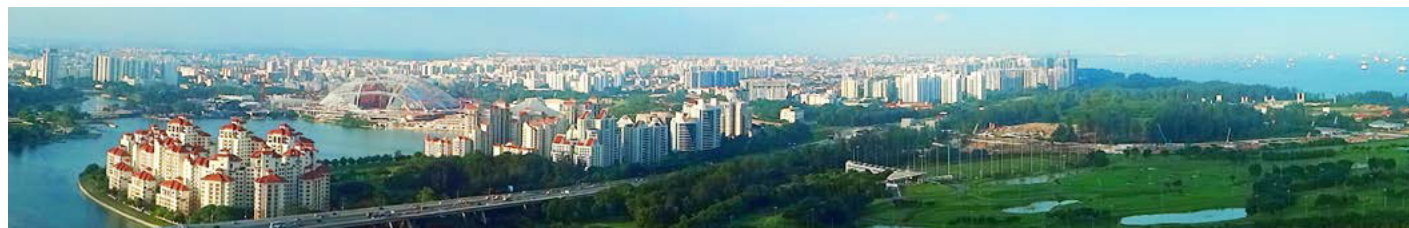
This course will allow the attendees to examine various practices related to structuring, documentation and execution of structured finance and derivatives transactions. It will also provide the participants with the tools to analyze and apply risk management techniques and Derivatives such as Options, Credit Default Swaps and other instruments that form the building blocks of modern structured finance.

SEMINAR 3: INTERNATIONAL FINANCING: A LEGAL PRACTITIONER'S PERSPECTIVE – 11 PUBLIC CPD POINTS

International Finance Practice with a focus on bank lending in the oil & gas sector. This course will allow the attendees to examine issues relating to structuring, documentation and execution of finance transactions.

It will cover:

- Commitment papers
- Credit agreements
- Subordination; Subordinated Debt
- Intercreditor and other issues



SUMMER COURSE INFORMATION

This program deals mainly with practical case studies and certain key subjects.

Our courses will focus on various corporate structures possible in different countries in Asia and related legal aspects such as HR, IP, commercial contracts and tax, taking into account the legal and compliance requirements in China, Malaysia, Indonesia, Singapore and Hong Kong.

ELIGIBLE TO APPLY TO THE SUMMER COURSE

Participants are required to have reasonable good level of speaking English as the program will be conducted in English.

CERTIFICATE IN INTERNATIONAL BUSINESS LAW

The school will issue a certificate in International Finance Law at the end of the program for all the participants.

CULTURE AND NETWORKING

We will organize a visit of the Singapore City Gallery where you will discover the story of the nation's planning efforts, physical transformation – past, present and future. We shall also organize a visit of one of the international organizations based in Singapore, or any institution, bank, law firm, or corporation to give you a much better understanding of Singapore.

APPLICATION AND FEES

Registration is open for everyone with master level or LLB, executives or legal practitioners.

SUMMERS COURSES SCHEDULE: July 4th to July 21st 2016.

PROGRAM FEES: please refer to the registration form for detailed seminar fees.

DOES INCLUDE: courses, documentation for courses and case studies, participation to incentive events.

DOES NOT INCLUDE: airfare & travel expenses in and outside Singapore, return tickets from field trip destination, insurance, meals and other living expenses.

CPD ACCREDITATION



CPD POINTS: 38 Public CPD Points for the whole Summer Course, please see below for detailed CPD Points for each seminar

PRACTICE AREA: Corporate / Commercial
TRAINING CATEGORY: General

Participants who wish to claim CPD Points must comply strictly with the Attendance Policy set out in the CPD Guidelines. Participants are reminded to sign in on arrival and sign out at the conclusion of **each day of their chosen seminar** in the manner required by the organiser. Participants must not be absent from each day of their chosen seminar for more than 15 minutes.

Participants who attend **Seminar 1** and comply with the Attendance Policy may claim **17 Public CPD Points**.

Participants who attend **Seminar 2** and comply with the Attendance Policy may claim **10 Public CPD Points**.

Participants who attend **Seminar 3** and comply with the Attendance Policy may claim **11 Public CPD Points**.

Participants who do not comply with the Attendance Policy will not be able to obtain CPD Points. Please refer to www.sileCPDcentre.sg for more information.

APPLICATION BY E-MAIL TO

anais.doladille@sorbonne-assas-ils.org